

AXIS/CO/CS/69/2024-25

April 30, 2024

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

BSE Limited
1st Floor, New Trading Ring,
Rotunda Building
P. J. Towers, Dalal Street Fort,
Mumbai – 400 001

Dear Sir(s),

SUB: Disclosure under Clause 2.2(b) of Chapter-XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13, 2022 ("Operational Circular").

In reference to the captioned subject, we enclose herewith the disclosure in the prescribed format viz. Annexure - XIV-B of the Operational Circular.

This is for your information and records.

Thanking you.

Yours faithfully,

For Axis Bank Limited

**Sandeep Poddar
Company Secretary**

Encl.: As above

NCDs as on 31.03.2024

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
1	Sr 1 Infra	INE238A08351	05-Dec-2014	NSE: 10-Dec-2014 BSE: 09-Dec-2014	57,050	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
2	22	INE238A08369	12-Feb-2015	NSE: 18-Feb-2015 BSE: 18-Feb-2015	8,500	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
3	23	INE238A08377	30-Sept-2015	NSE: 09-Oct-2015 BSE: 09-Oct-2015	15,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
4	Sr 2 Infra	INE238A08385	30-Oct-2015	NSE: 13-Nov-2015 BSE: 16-Nov-2015	30,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
5	24	INE238A08393	27-May-2016	NSE: 02-Jun-2016 BSE: 03-Jun-2016	24,300	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
6	25	INE238A08419	23-Nov-2016	NSE: 30-Nov-2016 BSE: 30-Nov-2016	18,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
7	27	INE238A08435	15-Jun-2017	NSE: 23-Jun-2017 BSE: 23-Jun-2017	50,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
8	Sr 4 Infra	INE238A08450	28-Dec-2018	NSE: 01-Jan-2019 BSE: 01-Jan-2019	30,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
9	Sr 5 Infra	INE238A08468	30-Jan-2020	NSE: 05-Feb-2020 BSE: 05-Feb-2020	41,750	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
10	Sr 6 Infra	INE238A08476	22-Dec-2021	NSE: 23-Dec-2021 BSE: 23-Dec-2021	26,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
11	Sr 30	INE238A08484	13-Dec-2022	NSE: 14-Dec-2022 BSE: 14-Dec-2022	12,000	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=

Sr. No.	Series No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of Listing Notification by stock exchange
12	Sr 7 Infra	INE238A08492	07-Mar-2024	NSE: 11-Mar-2024 BSE: 12-Mar-2024	3,85,100	First issue	NSE/BSE	NSE: https://www.nseindia.com/resources/exchange-communication-circulars BSE: https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcd=&pagecont=&subject=
Total					697,700			

3. Details of record date: FY 2023-24**Annex - XIV-B**

Sr. No.	Series No.	ISIN	Allotment date	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	24	INE238A08393	27-May-16	11-May-23	Interest payment	29-May-23 (27-May-23 being 4 th Saturday and 28-May-23 being Sunday)
2	27	INE238A08435	15-Jun-17	30-May-23	Interest payment	15-Jun-23
3	23	INE238A08377	30-Sep-15	14-Sep-23	Interest payment	30-Sep-23
4	Sr 3 Infra	INE238A08401	20-Oct-16	4-Oct-23	Interest payment and Redemption	20-Oct-23
5	Sr 2 infra	INE238A08385	30-Oct-15	14-Oct-23	Interest payment	30-Oct-2023
6	25	INE238A08419	23-Nov-16	7-Nov-23	Interest payment	23-Nov-23
7	Sr 1 Infra	INE238A08351	5-Dec-14	19-Nov-23	Interest payment	5-Dec-23
8	Sr 30	INE238A08484	13-Dec-22	27-Nov-23	Interest payment	13-Dec-23
9	Sr 6 Infra	INE238A08476	22-Dec-21	6-Dec-23	Interest payment	22-Dec-23
10	Sr 4 Infra	INE238A08450	28-Dec-18	12-Dec-23	Interest payment	28-Dec-23
11	Sr 5 Infra	INE238A08468	30-Jan-20	13-Jan-24	Interest payment	30-Jan-24
12	22	INE238A08369	12-Feb-15	27-Jan-24	Interest payment	12-Feb-24

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2024-25 will be intimated to Exchanges as per regulatory requirement on timely basis.

4. Details of credit rating									Annex - XIV-B
Sr. No.	Series No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, down grade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
1	Sr 1 Infra	INE238A08351	CRISIL Limited ICRA Limited	CRISIL AAA ICRA AAA	Stable Stable	-	13-Nov-2014 13-Nov-2014	Verified Verified	22-Nov-23 22-Nov-23
2	22	INE238A08369	CRISIL Limited CARE Ratings Limited ICRA Limited	CRISIL AAA CARE AAA ICRA AAA	Stable Stable Stable	-	02-Feb-2015 23-Jan-2015 23-Jan-2015	Verified Verified Verified	22-Nov-23 29-Sept-23 22-Nov-23
3	23	INE238A08377	CRISIL Limited CARE Ratings Limited ICRA Limited	CRISIL AAA CARE AAA ICRA AAA	Stable Stable Stable	-	15-Sept-2015 15-Sept-2015 15-Sept-2015	Verified Verified Verified	22-Nov-23 29-Sept-23 22-Nov-23
4	Sr 2 Infra	INE238A08385	CRISIL Limited CARE Ratings Limited ICRA Limited	CRISIL AAA CARE AAA ICRA AAA	Stable Stable Stable	-	23-Oct-2015 23-Oct-2015 26-Oct-2015	Verified Verified Verified	22-Nov-23 29-Sept-23 22-Nov-23
5	24	INE238A08393	CRISIL Limited ICRA Limited India Ratings & Research Pvt. Ltd	CRISIL AAA ICRA AAA IND AAA	Stable Stable Stable	-	18-May-2016 17-May-2016 18-May-2016	Verified Verified Verified	22-Nov-23 22-Nov-23 3-Oct-23
6	25	INE238A08419	ICRA Limited India Ratings & Research Pvt. Ltd	ICRA AAA IND AAA	Stable Stable	-	11-Nov-2016 15-Nov-2016	Verified Verified	22-Nov-23 3-Oct-23
7	27	INE238A08435	CRISIL Limited ICRA Limited India Ratings & Research Pvt. Ltd	CRISIL AAA ICRA AAA IND AAA	Stable Stable Stable	-	13-June-2017 12-June-2017 13-June-2017	Verified Verified Verified	22-Nov-23 22-Nov-23 3-Oct-23
8	Sr 4 Infra	INE238A08450	CRISIL Limited ICRA Limited	CRISIL AAA ICRA AAA	Stable Stable	-	24-Dec-2018 24-Dec-2018	Verified Verified	22-Nov-23 22-Nov-23

Sr. No.	Series No.	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, down grade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
9	Sr 5 Infra	INE238A08468	CRISIL Limited ICRA Limited	CRISIL AAA ICRA AAA	Stable Stable	-	17-Jan-2020 17-Jan-2020	Verified Verified	22-Nov-23 22-Nov-23
10	Sr 6 Infra	INE238A08476	CRISIL Limited ICRA Limited	CRISIL AAA ICRA AAA	Stable Stable	-	15-Dec-2021 14-Dec-2021	Verified Verified	22-Nov-23 22-Nov-23
11	30	INE238A08484	India Ratings & Research Pvt. Ltd ICRA Limited	IND AAA ICRA AAA	Stable Stable	-	06-Dec-2022 06-Dec-2022	Verified Verified	3-Oct-23 22-Nov-23
12	Sr 7 Infra	INE238A08492	CRISIL Limited ICRA Limited	CRISIL AAA ICRA AAA	Stable Stable	-	12-Feb-2024 12-Feb-2024	NA	

Sr. No.	Particulars/ Series No.	Details	ISIN	Issue size	Interest Amount to be paid on due date (Rs)	Frequency - quarterly/ monthly	Change in frequency of payment (if any)	Details of such change	Record date	Due date for Interest payment	Actual date for Interest payment	Amount of interest paid (Rs)	Date of last interest payment	Reason for non-payment/ delay in payment
1	24	Interest payment	INE238A08393	24,30,00,00,000	207,68,17,807	Annually	No	NA	11-May-23	29-May-23 (27-May-23 being fourth Saturday and 28-May-23 being Sunday)	29-May-23 (27-May-23 being fourth Saturday and 28-May-23 being Sunday)	207,68,17,807	27-May-22	NA
2	27	Interest payment	INE238A08435	50,00,00,00,000	3,83,00,00,000	Annually	No	NA	30-May-23	15-Jun-23	15-Jun-23	3,83,00,00,000	15-Jun-22	NA
3	23	Interest payment	INE238A08377	15,00,00,00,000	1,27,50,00,000	Annually	No	NA	14-Sep-23	30-Sep-23	30-Sep-23	1,27,50,00,000	30-Sep-22	NA
4	Sr 3 Infra	Interest payment	INE238A08401	50,00,00,00,000	3,80,00,00,000	Annually	No	NA	4-Oct-23	20-Oct-23	20-Oct-23	3,80,00,00,000	20-Oct-22	NA
5	Sr 2 Infra	Interest payment	INE238A08385	30,00,00,00,000	2,46,82,19,178	Annually	No	NA	14-Oct-23	30-Oct-2023	30-Oct-2023	2,46,82,19,178	31-Oct-22	NA
6	25	Interest payment	INE238A08419	18,00,00,00,000	1,41,12,00,000	Annually	No	NA	7-Nov-23	23-Nov-23	23-Nov-23	1,41,12,00,000	23-Nov-22	NA
7	Sr 1 Infra	Interest payment	INE238A08351	57,05,00,00,000	5,04,89,25,000	Annually	No	NA	19-Nov-23	5-Dec-23	5-Dec-23	5,04,89,25,000	5-Dec-22	NA
8	Sr 30	Interest payment	INE238A08484	1,20,00,00,00,000	9,45,60,00,000	Annually	No	NA	27-Nov-23	13-Dec-23	13-Dec-23	9,45,60,00,000	NA	NA
9	Sr 6 Infra	Interest payment	INE238A08476	26,00,00,00,000	1,81,74,00,000	Annually	No	NA	6-Dec-23	22-Dec-23	22-Dec-23	1,81,74,00,000	22-Dec-22	NA
10	Sr 4 Infra	Interest payment	INE238A08450	30,00,00,00,000	2,58,00,00,000	Annually	No	NA	12-Dec-23	28-Dec-23	28-Dec-23	2,58,00,00,000	28-Dec-22	NA
11	Sr 5 Infra	Interest payment	INE238A08468	41,75,00,00,000	3,19,38,75,000	Annually	No	NA	13-Jan-24	30-Jan-24	30-Jan-24	3,19,38,75,000	30-Jan-2023	NA
12	22	Interest payment	INE238A08369	8,50,00,00,000	71,62,82,192	Annually	No	NA	27-Jan-24	12-Feb-24	12-Feb-24	71,62,82,192	13-Feb-2023 (12-Feb-2023 being a Sunday)	NA

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2024-25 will be intimated to Exchanges as per regulatory requirement on timely basis.

5. c) Details of redemption payments:

Annex - XIV-B

Sl. No.	Particulars	Details
1	ISIN	INE238A08401
2	Type of Redemption (Full / Partial)	Full Redemption
3	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	50,000
9	Due date for redemption/ maturity	20-Oct-2023
10	Actual date for redemption	20-Oct-2023
11	Amount redeemed	Rs. 50,00,00,00,000/-
12	Outstanding amount (Rs.)	N.A.
13	Date of last Interest payment	20-Oct-2022

***Note:**

- In case of Holiday, Record Date/Interest Payment/Redemptions date may change as per IM T&C
- The record date and interest/redemption payment details for FY2024-25 will be intimated to Exchanges as per regulatory requirement on timely basis.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						