



Tablet Reference No:

Please fill the form in BLOCK LETTERS only. Fields marked \*(star) are MANDATORY

Select add on products  Credit card  Health Insurance  Term Deposit  PPF  None

### Primary Applicant Details

\*Name  Prefix  First  Middle  Last

\*Mob No.  \*Email ID

SA - Mandatory for all except for schemes SBBSA, SBSML, CA - Mandatory for all.

SA - Mandatory for Priority, Burgundy, CA - Mandatory for all.

#### Form 60

Form for declaration to be filled by an individual or a person (not being a company or firm) who does not have a permanent account number and who enters into any transaction specified in rule 114B

If applied for PAN and it is not yet generated enter date of application         and acknowledgement number

If PAN not applied, fill estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) for the financial year in which the above transaction is held

a. Agricultural income (₹)   
b. Other than Agricultural income (₹)

#### Verification

I, \_\_\_\_\_ do hereby declare that what is stated above is true to the best of my knowledge and belief. I further declare that I do not have a Permanent Account Number and my/ our estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) computed in accordance with the provisions of Income-tax Act, 1961 for the financial year in which the above transaction is held will be less than maximum amount not chargeable to tax. Verified today, the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_

Date \_\_\_\_\_, Place \_\_\_\_\_

Signature

#### For Salary / Defence Account

For Salary Account - Employee Code

Signature  
Authorized signatory with Company Seal

### Joint Applicant Details

#### Joint Applicant 1

\*Name  Prefix  First  Middle  Last

Mob No.  Email Id

#### FORM 60

Form for declaration to be filled by an individual or a person (not being a company or firm) who does not have a permanent account number and who enters into any transaction specified in rule 114B

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If PAN not applied, fill estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) for the financial year in which the above transaction is held

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Date \_\_\_\_\_, Place \_\_\_\_\_

Signature of Joint Applicant 1

I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and photographs of the KYC documents.

Signature of Primary Applicant

I have read and agreed to the below mentioned Most Important Rules and Regulations and understand that full version of these Rules and Regulations will be available on the website www.axisbank.com  
FATCA-CRS Terms and Conditions: The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities/ appointed agencies/ withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e. within 30 days.  
Aadhaar: I hereby state that I have no objection in authenticating myself with Aadhaar based authentication system and consent to providing my Aadhaar number, Biometric and/or One Time Pin (OTP) data (and/or any similar authentication mechanism) for Aadhaar based authentication for the purposes of availing of the Banking Services from Axis Bank.

### Customer Acknowledgement Sticker





WITH YOU ALWAYS

# ENROLMENT FORM FOR HEALTH INSURANCE

This is an application for Insurance & will form the basis of the policy certificate that We may issue. Every information, this application seeks is important & mandatory. Please read all questions and answer them carefully. You must provide complete and correct information. Incomplete/incorrect/partially correct information may lead to cancellation of proposal and policy certificate even if it is issued. We are under no obligation to accept any proposal for insurance. If We accept a proposal for insurance, it shall be subject to the Policy terms and conditions and We shall have no liability to make any payment under the Policy if proposal is not accepted by us or premium is not received by us in full and in time, or non-fulfillments of additional information requested by us, if any or if the proposal is under-process & claim arises in the interim period before the decision on the proposal is given by us.

Commencement of risk cover under the policy is subject to receipt of premium by Tata AIG General Insurance Company Limited. Please fill-up this form in CAPITAL LETTERS

Employee ID:           Intermediary Code: 0015455000 Bank A/c No.:             
(15 digit Account Number)

- PLAN DETAILS A:  Group Medicare Sum Insured ₹ 15 Lakh, Deductible: 2 Lakh Premium Rates: ₹ 1999/- (Incl GST)
- PLAN DETAILS B:  Group Personal Accident+ Personal Extended Protection Policy Premium : Sum Insured ₹ 10 Lakh -Adults, ₹ 5 Lakh -Children ₹ 1482 + ₹ 17 = ₹ 1499/- (Incl GST)
- PLAN DETAILS C:  Group Medicare + Group Personal Accident+ Personal Extended Protection Policy Premium ₹ 1999 + ₹ 1482 + ₹17 = ₹ 3498 (Incl GST)

## PART B: PROPOSED INSURED PERSONS DETAILS\* (Mandatory Field)

Sr.No.	Name of the Insured Persons	Relationship with Applicant	Date of Birth	Gender	Occupation	Unique ID
1		Self	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
2		Spouse	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
3		Child 1	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
4		Child 2	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			

## PART C: MEDICAL & LIFESTYLE INFORMATION\*: Note: This section is applicable for all the persons to be insured

I/We hereby declare that me or any of the persons proposed for insurance have not suffered from or not taken treatment or not hospitalized for or not have been recommended to take investigations/medication/surgery or not undergone a surgery for any of the following medical condition

- Cancer/kidney failure/stroke/heart disease/paralysis
- Any joint disorder including restriction in movement or any form of arthritis
- Any disease of major organs including but not limited to brain, heart, kidney, lungs, liver or any neurological disorder

I/we further confirm that me or any of the persons proposed for insurance are in good state of health.

## SECTION III: DECLARATION & WARRANTY ON BEHALF OF ALL PERSONS PROPOSED TO BE INSURED

I/ We hereby declare, on my behalf and on behalf of all persons proposed to be insured that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/We am/ are authorized to propose on behalf of these other persons.

I understand that the information provided by me will form the basis of insurance policy, is subject to the Board approved underwriting policy of the Insurance company and that the policy will come into force only after full payment of the premium chargeable.

I/ We further declare that I/We will notify in writing any change occurring in the occupation or general health of the life to be insured/ proposer after the proposal has been submitted but before communication of the risk acceptance by the company.

I/We declare and consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be seeking insured/ proposer information or from any past insurance or present company employer to whom an concerning application anything for which insurance affects on the physical person to or be mental insured/ health of proposer the has person been to be made for insured/proposer the purpose and of underwriting the proposal and/or claim settlement.

I/ We authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of proposal underwriting and/or claims settlement and with any Governmental and/or Regulatory Authority.

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained to me. I/we have understood these and confirm to abide by the policy terms & conditions.

I/We hereby authorize AXIS Bank to debit my linked account towards initial premium for the respective plans mentioned above.

Signature of Proposer: \_\_\_\_\_ Date

## VERNACULAR DECLARATION (CERTIFICATION IN CASE THE PROPOSER HAS SIGNED IN VERNACULAR/THUMB PRINT):

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained by me in vernacular to the proposer who has understood and confirmed the same.

Signature/Thumb impression of the Proposer: \_\_\_\_\_ Date            
Name & Signature of agent/intermediary: \_\_\_\_\_ Place: \_\_\_\_\_

## Prohibition of Rebates - Section 41 of insurance Act, 1938 as amended by insurance Laws (Amendment) Act, 2015

- No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer.
- Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend to ten lakh rupees.

## Auto Debit (Standing Instruction) for Insurance Renewal Premium

I/We authorized AXIS Bank, to debit my account through direct debit (Standing Instruction) for Auto Renewal of Insurance Premium

Account No. to be debited:               / New Account Number

(Please mention complete Account Number)

Amount:  (In words)

(upto max 150% of premium)

Frequency:  Yearly  (As & when presented) Debit Type:  Fixed Amount  Maximum Amount

Start Date  Account open/activation date End Date        Until Cancel

Applicant / Proposer Signature

Insurance is the subject matter of the solicitation. For more details on risk factors, terms and conditions please read policy document carefully before concluding a sale

Annexure I - Customer Onboarding Section for Joint Applicants

Joint Applicant 2

Name fields (Prefix, First, Middle, Last), Mob No., Email Id

FORM 60

Form for declaration to be filled by an individual or a person (not being a company or firm) who does not have a permanent account number and who enters into any transaction specified in rule 114B

If applied for PAN and it is not yet generated enter date of application (DDMMYYYY) and acknowledgement number

Table with 2 columns: a Agricultural income (₹), b Other than Agricultural income (₹)

Verification

I, \_\_\_\_\_ do hereby declare that what is stated above is true to the best of my knowledge and belief. I further declare that I do not have a Permanent Account Number and my/ our estimated total income (including income of spouse, minor child etc. as per section 64 of Income-tax Act, 1961) for the financial year in which the above transaction is held will be less than maximum amount not chargeable to tax. Verified today, the \_\_\_\_\_ day of \_\_\_\_\_20\_\_

Date \_\_\_\_\_, Place \_\_\_\_\_

Signature of Joint Applicant 2

Declaration-Public Provident Fund Account

DECLARATION

Applicable for PPF new account opening

I agree to abide by the provisions of the Public Provident Fund Scheme,1968 and amendments issued thereto from time to time.

- i) I hereby declare that I have not opened a Public Provident Fund Account in the name of the myself/minor in any of the Post office/Bank in the country.
ii) I further declare that I will abide by the ceiling of maximum deposit in the accounts opened in my name and in the name of minors and any deposit in excess of the ceiling will be treated as in contravention to the Scheme.
iii) I further declare that I and the minor both are Resident citizen of India and undertake to inform the Bank of any change in our residency/citizenship status in future.
iv) I hereby undertake to abide by the scheme provisions and Government Savings Promotion rules-2018 applicable on the Scheme and amendments issued thereto from time to time.

\*Interest is calculated on the lowest balance between the close of the fifth day and the last day of every month

Signature or thumb impression of subscriber/guardian

Applicable only for PPF Transfer-in from Post Office/Bank to Axis Bank

- i) I hereby declare that I have not opened a Public Provident Fund Account in the name of the myself/minor in any of the Post office/Bank in the country.
ii) I further declare that I will abide by the ceiling of maximum deposit in the accounts opened in my name and in the name of minors and any deposit in excess of the ceiling will be treated as in contravention to the Scheme.
iii) I hereby undertake to abide by the scheme provisions and Government Savings Promotion rules-2018 applicable on the Scheme and amendments issued thereto from time to time.

Signature or thumb impression of subscriber/guardian



## Most Important Rules and Regulations (Customer Copy)

I (In this context, "I", "my" and "me" refers to all holders of the account) have read and understood the below T&C and understand that any changes to the T&C will be available on the website [www.axisbank.com](http://www.axisbank.com) only. Electronic Form Filling: I/We hereby confirm for opening an account with Axis Bank using tablets and authorize ----- an employee/representative of AXIS Bank Limited having employee/representative ID \_\_\_\_\_ to enter the account opening details on my/our behalf and as per the instructions given by me in the electronic application form. That I/We have reviewed and verified the details entered by him/her in the electronic application form and confirm the same to be true, correct and updated and the reference number mentioned above with respect to the electronic application form has been generated by AXIS Bank post my review, verification and confirmation of the application details. The electronic application form and physical confirmation form together shall constitute account opening documents for the above referred application no. Account opening/service provision: All services, including opening of the account are subject to verification of information/documents provided by me. In the event this account is not opened for any reason, the initial funding amount would be refunded to me in the form of a DD/Banker's Cheque or PO only if such amount exceeds Rs 20,000. Services: All services will be provided by Axis Bank on a best effort basis. The complete list of services available to me will be available on [www.axisbank.com](http://www.axisbank.com). If not existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any prior notice to me Fees& Charges: Fees and Charges will be applicable on my account and for other services availed by me, as described in the Most Important Document/ schedule of charges and on the website [www.axisbank.com](http://www.axisbank.com). GST and other statutory imposts as applicable from time to time will be levied on all fees. Interest Payment: Axis Bank pays interest on daily balance basis in your Savings Account as per the rate applicable for the scheme code Change in Fees & Charges, Services, and Interest Rate: Any change/discontinuation of Fees & Charges, Services will be intimated to me at least 30 days in advance through letter/SMS/website/email or other means. Recovery: If no funds are available in the account to pay fees/charges, I authorize Axis Bank to set off any available credit, including amounts flowing into the account from collection proceeds or any deposits. Debit Limit: I am aware that the account will have debit limit of Rs50000 until the account opening documents are scrutinized and found to be satisfactory by the Bank. In case of Axis Bank representative sourced accounts, account would be activated for debit Transaction only after verification of the documents by the Bank. Inoperative Account: No transactions induced by me in the account for a period of 2 years or more is treated as an Inoperative account. Account Freeze: I authorize the bank to freeze my account in the following circumstances, with intimation to me except where specified otherwise a. the documents submitted by me for account opening are found to be unsatisfactory b. When a minor, who is the holder of the account, attains majority c. If it is suspected by the bank that transactions in my account are not initiated by me (the Bank will not assume any liability for the transactions already executed), d. If it is suspected that my account is being misused as a money mule or as a channel for unauthorized money pooling or a conduit for any illegal activity. (I will not receive a notice in this case) e. If request for account opening has been submitted along with Form 49A and/or Aadhaar enrolment number, the requisite PAN & Aadhaar number is to be submitted to the Bank within the specified period depending on the type of account opened. Account Closure: I authorize the bank to close my account, with prior intimation to me, in case of a. Balance in the account remains zero for 3 months or more. b. High occurrences of dishonoured payments from my account. c. Improper conduct of the Account in terms of volume /type of transactions. d. For unsatisfactory conduct of the Account. Account Conversion (applicable for Salary Savings account holder): If salary is not credited for a period of 3 months into my Salary Account, the account will be automatically converted to a normal savings account without any notice or intimation (with all applicable charges & fees) and full KYC will apply, failing which there will be a credit freeze placed on the account. Transactions: Any instructions to Axis Bank regarding the account, both of a financial/non-financial nature (eg: Issuance of Cheque book/card, financial transactions, updation of personal details etc.) will be provided by me through the authorized channels only, which will be specified by the bank, based on regulatory guidelines prevailing at that time. Axis Bank is not expected to act on instructions that do not come in through the authorized channels but reserves the right to act upon its discretion to provide such facilities under extraordinary circumstances. Channel facilities: All channel facilities provided by Axis Bank including Debit Cards, ATM Cards, ATMs, Internet Banking etc. are subject to specific guidelines that are provided on [www.axisbank.com](http://www.axisbank.com) and as per the T&Cs handed over to me. I/We agree and undertake that I/We shall never part with any sensitive information of my/our account especially through internet/email/phone medium and Axis Bank is not liable for fraud arising from such disclosures. I also undertake to inform the bank immediately in case of loss of cheque leaf(s), Credit/Debit Card(s) linked to my account. Debit Card: The usage of the Debit card will be in accordance with the Exchange Control Regulation and in the event of any failure, the card holder will be liable for action under the Foreign Exchange Management Act 1999 and the amendments there of stipulated by the Reserve Bank of India. Disclaimer for Axis Bank Internet Banking: I/We acknowledge that the issue, usage of Axis Bank Internet Banking facility is governed by terms & conditions in force from time to time as set forth on the website [www.axisbank.com](http://www.axisbank.com) and agree to abide by the same. I/We am/are aware that Axis Bank Ltd does not seek any information relating to login ID/Password in any form including through e-mails from its customers. I/We further agree and confirm that Axis Bank shall not be liable for any losses suffered by me arising from my/our sharing/disclosing of login ID, password, cards, card numbers or PIN (Personal Identification Number) to anyone, nor shall make claims on the bank for any unauthorized use. I/We shall take all precautions to protect my/our account details so as to avoid any unauthorized use. Personal Information: a. Any updation of my details including personal information, change of address etc. will be provided by me to the bank, along with documents of proof within 2 weeks. I agree to indemnify Axis Bank for any fraud, loss or damage, due to my providing wrong information or not updating the information that may occur to me and to Axis Bank and based on which the bank may act as true and correct b. All information provided by me of any nature (including personal & sensitive information) will be used in the provision of services or facilities, facilitation of transactions, providing information and updates (including value-added services), research and analytics, credit scoring, verification, participating in telecommunication or electronic clearing network as may be required by law/customary practice by the bank c. All information provided by me of any nature (including personal & sensitive information) can be shared with agencies/service providers who have an agreement with Axis Bank for business purpose and on need-to-know basis. Axis Bank shall always strive to comply with the rules and regulations as applicable from time to time on this context in accordance with the bank's Privacy policy. If I intend to revoke my consent to the sharing of the data, the products/services available to me, pursuant to the consent provided earlier, shall no longer be available to me, and I shall be required to initiate closure of such products/services. d. The bank may disclose information about customer's account, if required or permitted by law, rule or regulations, or at the request of any public or regulatory authority or if such disclosure is required for the purpose of preventing frauds, or in public interest, without specific consent of the account holder/s. Wherever mobile numbers of joint account holders are provided, they will receive One Time Password (OTP) and transaction alerts on these numbers for transactions initiated by them on ATM, Internet Banking and Mobile Banking (as applicable). Aadhaar: I hereby state that I have no objection in authenticating myself with Aadhaar based authentication system and consent to providing my Aadhaar number, Biometric and/or One Time Pin (OTP) data (and/or any similar authentication mechanism) for Aadhaar based authentication for the purposes of availing of the Banking Services from Axis Bank. I understand that the Biometrics and/or OTP and/or any other authentication mechanism I may provide for authentication shall be used only for authenticating my identity through the Aadhaar Authentication system for obtaining eKYC from UIDAI for that specific transaction and for no other purposes. I understand that Axis Bank shall ensure security and confidentiality of my personal identity data provided for the purpose of Aadhaar based authentication. I also hereby authorize the bank to use my linked Aadhaar enabled bank account for receiving government payments across schemes that I am eligible using the Aadhaar based authentication. I authorize Axis Bank to verify and authenticate my Aadhaar number during processing my application for legitimate business purposes. I further authorize the Bank to share my Aadhaar related details/information with regulatory/statutory bodies as and when required. I undertake to submit the Aadhaar number to the Bank as when the same is allotted to me for updation in my account. I am well aware that submission of Aadhaar is mandatory and understand the Bank would cease operations in my account if I fail to submit the Aadhaar Number within six months from the date of account opening. I agree to indemnify and keep indemnified the Bank at all times from and against all costs, charges, damages, penalties suffered and/or incurred by for any act done or omitted to be done on account of the above declaration. Insta A/C Declaration: " I acknowledge that I have received the Debit Card and Cheque Book in the Welcome Kit. I have approached Axis Bank for opening a Savings/Current account. I understand that the account should be operated by me only after it has been activated and intimation is received by me in this regard. I further undertake that any violation of this will constitute as a default on my part & the Bank reserves the right to close the said account forthwith on the happening of such a default without assigning any reason whatsoever. I am aware that delivery and/ or receipt of the Welcome Kit cannot be construed to mean that Axis Bank has opened or agreed to open the account. Axis Bank Ltd. at its sole discretion, can either call for further documents or reject the application for any reason whatsoever. In case of rejection, I am aware that the Welcome Kit & Letter shall be construed as withdrawn and I undertake to return the same to the Bank forthwith. I undertake that I shall issue cheques post account activation only, and shall keep the Bank harmless of any cost, consequences, expense etc that the Bank may incur in the event I issue any cheque prior to the activation of my account. In case you want to deposit cash in your account, please visit the branch. Do not hand over cash to the sales staff or any other bank representative. I do hereby declare that the information provided is up to date and correct and I hereby submit my recent photograph and photographs of the KYC Documents. I am aware that the products and services of the bank shall be provided subject to the applicable rules and regulations. I have received a copy of the Rules & Regulations and an acknowledgment from the bank for the Application and Nomination Form submitted. Limited Liability of a Customer - a. I/We shall be liable for the entire loss occurring due to unauthorised transactions in cases where the loss is due to my/our negligence such as where I/we have shared the payment credentials, until I/we report the unauthorised transaction to the bank. Any loss occurring after the reporting of the unauthorised transaction shall be borne by the bank. b. In cases where the responsibility for the unauthorised electronic banking transaction lies neither with the bank nor with me/us, and lies elsewhere in the system and when there is a delay (of four to seven working days after receiving the communication from the bank) on the part of the customer in notifying the bank of such a transaction, the per transaction liability for me/us shall be limited to the transaction value or the amount mentioned as Maximum Liability of a Customer defined under respective guideline, whichever is lower. One Assist Declaration: I am interested to know more about One Assist Plan and hereby provide the consent to Axis Bank and / or its representative or their agents or One Assist Consumer Solutions Pvt. Ltd. or any third party in relation to One Assist to contact me for the same. I understand that One Assist is an offer from One Assist Consumer Solutions Pvt. Ltd. and that the particulars contained in this form shall be shared with One Assist Consumer Solutions Pvt. Ltd. and /or with any other third party pursuant to Axis Bank arrangement with One Assist Consumer Solutions Pvt. Ltd., as may be required or as Axis Bank may deem fit. This consent shall be deemed as specific waiver on any DNC registration that I may have done, for contacting me pertaining to the information on One Assist. • This will override the DNC waiver for 90 days for customer to receive communication FATCA-CRS Terms and Conditions: The Central Board of Direct Taxes has notified on 7th August 2015 Rules 114F to 114H, as part of the Income-tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities/ appointed agencies/ withholding agents for the purpose of ensuring appropriate withholding from the account or any proceeds in relation thereto. Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days. If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Number. It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form. CKYC Declaration • My personal/ KYC details may be shared with Central KYC Registry • I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address. • I/We hereby authorize the Bank to retain my single Customer id and link all my active relationships to the retained Customer id as per RBI guidelines and suspend other Customer ids held by me. • I/We hereby agree to update my latest demographic details which are mentioned on the AOF i.e. Mobile number, Email ID, Address along with the new signature in the existing CIF Id for all banking relationship. • Customers who have applied for Liberty Savings account along with Flipkart Credit Card will be eligible for joining fee waiver on Flipkart Credit card if the Liberty Savings account is opened 20 days prior or post the Flipkart credit card account is opened. The joining fee waiver will be processed on the Flipkart credit card in 45 days from the credit card account opening date and will reflect in the upcoming credit card statement for all eligible cards where there is an active Liberty Savings account. The customer understands that the above is subject to changes as per Bank's discretion. • I/We will ensure that any update/change in any information or documents provided by me/us in future is intimated/informed to the Bank promptly, i.e. within 30 days from the date of change • I/We further agree and undertake that, the Bank is hereby authorized to share or disclose my/our demographic / contact details information with any other Banks / Financial Institution/other appropriate authorities for the purposes of any specific requirement raised by them. • I hereby authorize Axis Bank for opening reimbursement account (SBERA) with salary account as has been captured on Account Opening Form during account opening journey.


## Acknowledgement (to be filled by branch)

### Application form acknowledgement

I have received Application no. \_\_\_\_\_ From \_\_\_\_\_  
for opening an account with Axis Bank Branch \_\_\_\_\_

Name of Bank Official \_\_\_\_\_

Mobile No. \_\_\_\_\_



### Nomination acknowledgement

I. We acknowledge receipt of nomination made by you in favour of:

Name of nominee \_\_\_\_\_

I/We do not wish to keep a nominee in said account(s) and avail nomination facility.

I/We have understood that you do not wish to nominate anyone in your captioned singly held account. In this regard, we would like to inform you that, appointing a nominee in an account is beneficial for the following reasons:

1. In case of death of the account holder, the bank will easily pass on the funds in the account to the nominee
2. Hassle-free formalities for the nominee while claiming benefits



**Debit Card:** The usage of the Debit card will be in accordance with the Exchange Control Regulation and in the event of any failure, the card holder will be liable for action under the Foreign Exchange Management Act 1999 and the amendments there of stipulated by the Reserve Bank of India. The usage of the Debit card will be governed by the Terms & Conditions specified from time to time as decided by the Bank. The cardholder needs to accept full responsibility for the Debit card and agree not to make any claim against Axis Bank, in respect thereto.

**ATM Card:** The usage of the ATM Card called the TRUST 24 Card issued to special categories of customers will be in accordance with the rules and regulations concerning the TRUST 24 CARD. The Bank reserves the right to suspend the services of TRUST 24 Card unilaterally without any prior notice or assigning any reason.

**Axis Bank Internet Banking:** The account holder on usage of the Axis Bank Internet banking facility will be bound by the terms and conditions in force from time to time as set forth on the website www.axisbank.com. It is the duty of the account holder to protect and keep the User Id and password protected, safe and secured. The account holder shall be fully responsible for any of the linked accounts getting debited based on the instructions given through the Axis Bank Internet Banking Used ID and password. The Bank will not be held responsible. The fees, duties or other charges associated with these services will be as applicable. All the linked accounts (including any new account that ne be opened) will be cover ed under the Funds Transfer facility as per rules in force from time to time.

**Mobile Banking:** The account holders are responsible for the registration of Mobile Banking at the Cell phone Numbers mentioned. In the event of availing additional / specialized facility through Mobile Banking the account holder shall be fully responsible for the account being debited on instruction from the specified mobile Number/s. The fees, duties or other charges associated with these services will be as applicable. In case of mistake on part of the account holder or that of the mobile service provider in respect of these services, the Bank will not be responsible and the account holder agree that no claim will be made against the Bank.

**E-statement:** The E-statement provided is an optional facility provided to the account holders and not a compulsion by the Bank for availing such a facility. On agreeing to subscribe through the E-statement, Account Holder(s) agree to be bound by all the Terms and Conditions that may be specified by the Bank at the time availing such facility and such other conditions as specified by the Bank from time to time. On agreeing to avail the facility of E-statements, Account Holder(s) agree, and understand that the Bank shall discontinue the physical statements being sent to the Account Holder(s). Axis Bank shall not be liable or responsible for any breach of secrecy caused as a result of the E Statements being sent to the registered email with the Bank. Axis Bank is not liable to verify the any authenticity of the emails. The facility being an optional one the Account Holder (s) shall not hold the Bank liable if any problem arises with the Account holder(s) computer network as result of receiving Statements from the Bank. In case of Joint Account Holders, the Joint Account Holders shall not hold liable the Bank for receiving the E statement to the Designated email address of one of the Account Holder. The Account Holder(s) shall at all times be responsible for updating the details with the Bank from time to time to receive this service uninterrupted of the Bank. Account Holder shall not hold Axis Bank responsible if they do not receive Statements due to incorrect Email address and technical reasons beyond the control of the Bank. The Account Holder confirm to have read and understood the Terms & Conditions pertaining to usage of this Channel Facility. The Bank shall at its own discretion at any time may discontinue/alter/modify the facility at the terms and conditions as specified therein at the sole discretion of the Bank.

**Tele banking and Phone Banking:**

It is the responsibility of the account holder to protect and safe-keeping of the Tele banking PIN (TPIN) and any other information/details which may be required by the Bank to establish the identity of the customer through Phone Banking. The bank shall be acting as per the confidential details provided by the account holder. In such cases, the Bank presumes that information has been received from the genuine customer and provides the services. As far as the Bank is concerned, we solely go by the confidential TPIN number and/or any other confidential details and in such cases the bank will not be liable. It is advised that the account holder is solely liable for confidentiality of the TPIN and the customer will not make any claims on the bank if the bank bonafide acts on the TPIN number and/or any other confidential details. The customer is free to change the TPIN number through the IVR system as per extant procedure. The customers are required to cooperate for the safe custody of TPIN number.\*

**Disclaimer:**

I/We hereby request for Axis Bank Internet Banking facility with respect to this account and all the linked accounts (including any new accounts that may be opened). I acknowledge that the issue and usage of the above services is governed by the term & conditions in force f rom time to time as set forth on the website www.axisbank.com and agree to abide by the same.

I/We am/are aware that Axis Bank Ltd does not seek any information relating to login id/Password in any form including through e-mails from its customers. I/We agree and undertake that I/We shall never part with any sensitive information of my/our account especially through internet/email/phone medium. I/We further agree and confirm that Axis Bank shall not be liable for any losses arising from my/our sharing/disclosing of login id, password, cards, card numbers or PIN (Personal Identification Number) to anyone, nor shall make claims on the bank for any unauthorized use. I/We shall take all precautions to protect my/our account details so is to avoid any unauthorized use.

\*Exclusively available only on Priority Banking Accounts. Charges as applicable at the time of issuance.

**Credit Card Most Important Document**

Dear Customer,

**Thank You** for applying for Axis Bank Credit Card

Please Note;

- Our representative will contact you for verification of your residence / office address and contact details
- You can check your application status on the bank's website **with your Application ID which will be sent you shortly.**
- The Credit Card decision would be communicated within 21 working days

**Declaration - Confirmation of Application and Acceptance of Fees**

I, \_\_\_\_\_, confirm that the I have applied for an Axis Bank Credit Card and the sales personnel have explained the product and its features in details. I agree to be levied Joining & Annual Fees (Plus services Taxes as applicable) as mentioned below:

Card Type	Joining Fees	Annual Fee (2nd Year Onwards)	Condition / Waivers / Vouchers
Privilege Card (for priority customers) <input type="checkbox"/>	Waived	₹ 1500	Annual fee waived on spends of ₹ 2.5 lakhs in 1 year
Privilege Card (with unlimited travel benefits) <input type="checkbox"/>	₹ 1500	₹ 1500	Complimentary 2 Yatra vouchers (of ₹ 2500 each) on activation on 3 transaction within 60 days, Annual fee waived on spends of ₹ 2.5 lakhs in 1 year
My Zone <input type="checkbox"/>	₹ 500	₹ 500	Joining Fee waived on spends of ₹ 5000 in 45 days
Neo <input type="checkbox"/>	Waived	₹ 250	

I the undersigned declare, confirm and agree: That I hereby acknowledge that the credit limit on my Credit Card will be decided by Axis Bank and no commitment has been made to me in this regard.