

AXIS/CO/CS/108/2022-23

May 30, 2022

**The Chief Manager
(Listing & Compliance)**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051

**The Deputy General Manager
(Listing)**

BSE Limited
1st Floor, New Trading Ring, Rotunda
Building ,P. J. Towers,
Dalal Street
Fort, Mumbai – 400 001

Dear Sir,

SUB: NOTICE REGARDING RECORD DATE FOR PAYMENT OF INTEREST AND REDEMPTION OF UNSECURED SUBORDINATED, PERPETUAL, ADDITIONAL TIER I, BASEL III COMPLIANT NON CONVERTIBLE DEBENTURES - SERIES – 28

REF: INE238A08443 – NSE CODE – AXBKB/BSE CODE – 956637

With reference to above, we inform that the Record Date for payment of interest for the period June 28, 2021 to June 27, 2022 and for pay of Redemption/Principal amount) on Unsecured Subordinated, Perpetual, Additional Tier I, Basel III Compliant Non-Convertible Debentures (Series – 28) due on June 28, 2022 will be on June 13, 2022.

Accordingly, the Register of Debenture holders (Series 28) and the Transfer Books of the above debentures will remain closed on that date. The Debenture holders, whose names will appear on the Register of Debenture holders under Series 28 (ISIN INE238A08443) of the Bank as on June 13, 2022 will be entitled to receive the interest along with Redemption/Principal amount due on June 28, 2022.

Further, please note that the RBI vide its letter DOR.CAP.S950/21-01-002/2022-23 dated May 17, 2022, has accorded its approval to the Bank to exercise Call Option for the above mentioned Debentures and accordingly, Bank will exercise its call option to redeem all of the captioned outstanding Debentures on the Call Date / Redemption date i.e. June 28, 2022.

You are requested to take the above on record.

Thanking you,

With warm regards,

For Axis Bank Limited

Sandeep Poddar
Company Secretary

CC to: Kfin Technologies Ltd, Hyderabad
NSDL and CDSL
For information and doing needful.