



AXIS/CO/CS/468/2015-16

01.09.2016

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051

Attn: Shri Avinash Kharkar (AVP) - Listing & Compliance

The General Manager (Listing)  
The Bombay Stock Exchange Limited  
1st Floor, New Trading Ring, Rotunda Building  
P. J. Towers, Dalal Street  
Fort, Mumbai - 400 001

Attn: Shri. Bhushan Mokashi (DGM)- Listing

Dear Sir,

**SUB : NOTICE REGARDING RECORD DATE FOR PAYMENT OF INTEREST AND REDEMPTION OF  
UNSECURED NON CONVERTIBLE REDEEMABLE TIER I DEBENTURES - AXIS BANK - SR - 12  
IN TERMS OF REGULATION 60(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE  
REQUIREMENTS) REGULATIONS, 2015**

**REF : INE238A08252 - NSE CODE - UTIB-BP / BSE CODE - 945341**

With reference to the above, we inform that the Record Date for payment of half yearly interest along with redemption amount on Unsecured Non-Convertible Redeemable Tier I Debentures (Sr. 12) due on 30.09.2016 for the period 31.03.2016 to 29.09.2016, is on **19.09.2016**.

Accordingly, the Register of Debenture Holders (Sr. 12) and the Transfer Books of the above debentures will remain closed on that date. The Debenture holders, whose names will appear on the Register of Debenture Holders under Series 12 (ISIN INE238A08252) of the Bank as on 19.09.2016, will be entitled to receive interest along with redemption amount due on 30.09.2016.

Further, please note that the RBI vide its letter no. DBR.PSBD.No14964/16.01.127/2015-16 dated 31<sup>st</sup> May 2016, has accorded its approval to the Bank to exercise Call Options for the above mentioned Debenture and accordingly, Bank will exercise its call option to redeem all of the captioned outstanding Debentures on the Call Date i.e. 30.09.2016.

You are requested to take the above on record.

Yours faithfully,

**Sumedh Patil**  
**Senior Manager - CS**

CC to: Shri Krishnamurthy Iyer, Assistant Vice President, CDSL, Mumbai  
Shri Chandrashekhar Tilak, Executive Vice President, NSDL, Mumbai  
The Dy. Vice President, ITSL (erstwhile WITECO), Debenture Trustees  
Shri M R V Subrahmanyam, GM, M/s. Karvy Computershare Private Limited, Hyderabad  
For information and doing needful.